



SENATE SPEAKER'S ROUNDTABLE 2 0 1 8





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Foreword



Engagement between the Senate and the Kenya Private Sector Alliance (KEPSA) dates back to the infancy of the Senate, in 2013. The Speaker's Round Table (SPRT) has since been a dominant annual feature on the calendars of both our institutions; a testament to the significance we attach to our complementary agendas.

Through our interactions, KEPSA has been an instrumental voice that has offered welcome input into new pieces of legislation or amendments to existing ones; with the aim of creating a healthy business environment across the various counties.

As the voice of the private sector in Kenya and the umbrella body for private sector associations and corporate bodies in all sectors of the economy including Trade Associations, Multinationals, Corporates, and MSMEs from all sectors of the economy, KEPSA has been instrumental to fulfilment of one of our key constitutional obligations: public participation. As a result, the Senate is keen on enacting legislation that support the business community and by extension, benefit our citizens as well as protect the interests of the counties and their governments.

This year's Round Table – the inaugural one between the Senate of the 12th Parliament and KEPSA – is crucial. It provides a unique opportunity to reflect on the milestones achieved during the term of the Senate of the 11th Parliament, take stock of where we are, and accelerate the attainment of sustainable development.

KEPSA, Senate and BIG Four

On 12th December, 2017 H.E. the President, Uhuru Kenyatta unveiled the Government's Big Four Agenda that include—food security, manufacturing, affordable housing and universal healthcare. Agriculture and healthcare are devolved functions; therefore, county governments are expected to be key actors for their realization. That notwithstanding, all Big Four projects will have to be executed within counties.

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Article 96 (1) of the Constitution of Kenya, 2010 provides the cardinal roles of the Senate as— to "represent the counties and serve to protect the interests of the counties and their governments" and "participate in the law-making role of Parliament by considering, debating and approving Bills concerning counties."

Cognizant of the high level of commitment required to realize the Government's Development Agenda, greater onus is on the Senate to debate and pass legislation that provides not only an enabling environment in the counties for the private-sector but also makes business sense to promote uptake of Public-Private Partnerships (PPP) across all sectors of the Big Four.

Public-Private Partnerships (PPPs) Crucial to Achieve Big Four

Considering the centrality of PPPs to the success of the Big Four, a discourse at the SPRT on proposed amendments to the PPP Act of 2013 – to spur economic development in the counties – shall be interesting and informative for necessary action.

The nexus between the Private Sector and the county governments is necessary for the realization of the Big Four. The interface of policy and implementation can only be realized through this.

Senate Steadfast to Protect Devolution

I wish to reaffirm that the Senate remains steadfast in jealously guarding devolution by ensuring objective oversight and ensuring ease of doing business in the counties.

We are alive to the benefits that Foreign Direct Investments have on our economy but we remain committed to seeing our local private sector flourish; to create employment, improve quality and lower the cost of goods and services and provide a reliable income stream for Government through taxes.

As UNCTAD Secretary-General, Dr. Mukhisa Kituyi aptly said at the 14th UNCTAD Conference in Nairobi: "We need to balance attractiveness to the foreign investor by first satisfying the local investor and turning them to the best marketer for foreign investment but many at times we have looked too much on the foreigner."

I look forward to fruitful deliberations that will resonate with Dr. Kituyi's counsel and result in action that will realize economic growth and shared prosperity that will go a long way in creating the much-needed opportunities for our people.

Rt. Hon. Sen. Kenneth M. Lusaka, EGH, MP

SPEAKER OF THE SENATE



KEPSA has been an instrumental voice that has offered welcome input into new pieces of legislation or amendments to existing ones

Preface

Reimagining Kenya in Partnership between Business and Parliament



KEPSA has identified the Counties as the most important administrative units where business takes place



Since 2009, the Speakers Roundtable has played a critical role in strengthening the relationship between the Legislature and the Private Sector. Before Speaker's Roundtable was established, the private sector engaged with the Legislature in an ad hoc manner thus calling for a structured way of engagement that would present the private sector a platform and opportunity to contribute and foster progrowth laws and policies for economic growth of the country.

Following the roll out of devolution in 2013, KEPSA has identified the Counties as the most important administrative units where business takes place. Therefore we established a number of engagement platforms with the key institutions mandated with ensuring the success of devolution (including the Senate through the Speaker's Roundtable and the various Departmental Committees, the Council of Governors, the Ministry of Devolution and Planning, the Intergovernmental Technical Relations Committee (IGRTC), the specific County Governments through engagements with the Governors, the County Executive Committees (CECs), among others) in order to support the transformation of Counties as the frontiers of economic development and progress.

The first Speaker's Roundtable with the Senate was convened in October 2013 and has since been meeting annually to engage on matters regarding devolution, ease of doing business in the counties and ensuring the legislative environment is supportive for social economic development across the country. After the years of engagement there is a lot to count as achievement in our partnership which has led to a clear understanding of the way our institutions work.

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The partnership has ensured that the private sector engage on an almost day to day basis with Senate through the Parliamentary Departmental Committees (PDCs) providing input to Bills that affect businesses and are crucial to private sector development.

Our last Speaker's Roundtable with the Senate was convened at the Pride Inn Beach Resort & Convention Centre on July 28th-30th, 2016, and with the current Senate we met during the Induction in September 2017 where we had an opportunity to interact and engage on facilitating the role of the private sector in devolution.

Now that the Country is focused on the Big Four agenda as set by Government, it is incumbent of us to work together even more than ever in order to achieve the ambitious plan in the very shortest time possible. This does call for a change of tact and approach, and a need to reimagine Kenya through a legislative partnership. We are awake to the fact that it is not going to be business as usual, as we need to address the underlying issues in lightning speed to ensure that the various stakeholders including the Private sector are facilitated to maximize their contribution to delivering the agenda.

To successfully achieve the Big four agenda we have to partner in addressing some of the underlying impediments; To spur manufacturing competitiveness we have to reduce cost of doing business within and across the counties, we have to facilitate access to cheaper energy, curb proliferation of illicit trade, enhance access to industrial inputs and machinery, improve access to affordable financing, improve quality of infrastructure at the county level especially markets and logistics, enhance market linkages for our SMEs, and ensure prompt payment system to suppliers.

Similarly, to attain a food secure nation we need to reduce the cost of production in the sector, enhance access to quality inputs (i.e. seeds, fertilizer, animal feeds, etc.), reduce post-harvest losses, ensure farmers access markets by encouraging local sourcing, ensuring the farmers are paid in time, enhancing access to affordable credit, capacity development and providing incentives to on-board youths into the agriculture sector.

On health, it important for us to ensure that our policies support more inclusion of private sector in provision of universal healthcare through requisite incentives and enhance Public-Private Partnership in the provision of health services. Alike, private sector participation in the provision of affordable housing is key but we have to ensure that enablers such land is cheaply facilitated to investors, provide critical infrastructure, simplify the process of property registration, transfer or obtaining construction approvals, supporting innovative local building technologies and lowering the cost of construction materials.

As we soldier on, we have to ensure that the counties are more aware of their roles in implementation of the Big 4 Agenda, how they can support, partner with and facilitate the private sector towards realization of the set targets. We must ensure the counties are able to raise the revenue needed in a more efficient and effective way to fund their projects without stifling businesses, tackle mismanagement and wastage of resources, ensure all stakeholders are involved in identifying and implementing the development priorities, and ensuring timely resourcing of the counties by the National government to effectively perform their mandates.



The partnership has ensured that the private sector engage on an almost day to day basis with Senate through the Parliamentary Departmental Committees



JOINT-PARLIAMENT CONFERENCE HELD IN AUGUST 2009, LEISURE LODGE HOTEL

Similarly, we cannot be oblivious of the political economy in the country and the role politics play and impact on development. From our history, politics have played a big role in shaping the direction of our economic growth and it is upon us as we forge next steps to ensure that there is political accountability and certainty to spur growth.

As we look beyond our generation, we have to focus on sustainable development. Develop our towns and cities in a progressive way that will ensure we have clean and organised urban environment, which will help in attracting Foreign Direct Investment. As policy makers, it is our call to ensure that we plan our cities and towns properly with proper utilities that are efficient and functional and curtail sporadic development that are encroaching public land meant for public utilities. This calls for affirmative action both in planning and in budgeting for public utilities such as hospitals, schools for education and infrastructure e.g. transport, adoption of smart technologies and other measures to address challenges such as traffic congestion.

Finally, I wish to appreciate the invaluable partnership and support with the Senate under the leadership of the Speaker. As we march forward together in supporting the Government to achieve the Big Four agenda, our partnership in ensuring a predictable environment for the private sector to invest and operate in will be key. This Speakers Roundtable is just but the start of our collaboration with the Twelfth house and we look forward to leverage on such to foster a conducive business environment. As the private sector, we will remain focused in pushing for progrowth laws and policies and working with the house through the respective committees to steer Kenya into an economic hub in the region.



Carole Kariuki HSC, MBS

CHIEF EXECUTIVE OFFICER
KENYA PRIVATE SECTOR ALLIANCE

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About KEPSA

The Kenya Private Sector Alliance (KEPSA) is the voice of the private sector in Kenya and the umbrella body for private sector associations and corporate bodies in all sectors of the economy including trade associations. KEPSA speaks for multinationals, SMES and start-ups organized under different sector boards and working groups reflective of the 16 sectors of the economy. KEPSA has over 500,000 members through business member organizations and companies. It provides a platform for the private sector to engage in Public Private Dialogue at Local, National and International level. It also offers information, advisory and networking opportunities for members and is a key partner to government and other stakeholders in the formulation and implementation of policies and strategies geared towards spurring economic growth, wealth creation and national development.

KEPSA partners with the administration of the day by engaging the three arms of Government in ensuring that there is a favourable environment for doing business. We are also non-partisan and non-political but we do engage on political stability of the country with politicians especially around the election year since this is important for a conducive business environment.

The full list of KEPSA members is available at the back of this booklet.



KEPSA is the voice of the private sector in Kenya and the umbrella body for private sector associations and corporate bodies in all sectors of the economy



ESTABLISHED PUBLIC PRIVATE DIALOGUE PLATFORMS



UPDATE OF THE 8TH PRESIDENTIAL ROUNDTABLE FORUM HELD IN JUNE 2018, STATE HOUSE-

PRESIDENTIAL ROUND TABLE (PRT)

An engagement with the Head of State on issues of national importance affecting the economy as well as those issues that require his direct intervention as Head of State. The PRT resolutions and commitments are cascaded down to the respective implementing Ministries and other arms of government.



EAC MINISTERIAL STAKEHOLDER FORUM HELD IN SEPTEMBER 2018, CO-OPERATIVE HOUSE

MINISTERIAL STAKEHOLDER FORUM (MSF)

A platform that brings together respective Ministries and KEPSA Sector Boards on quarterly basis (or as frequently as may be agreed) to address sector specific priority issues relating to policy, administrative and operational issues affecting them.

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SPEAKERS ROUNDTABLE (SRT)

An annual engagement platform with the National Assembly and the Senate. The SRT facilitates joint review of legislative matters involving respective parliamentary Departmental Committees and the Private Sector.



SPEAKER'S ROUNDTABLE WITH THE SENATE HELD IN JULY 2016, SHANZU MOMBASA

COUNCIL OF GOVERNORS FORUM (COG)

A partnership with Governors that meets annually. The forum provides a platform of dialogue and stocktaking on devolution besides establishing mechanisms for better interaction and coordination between the Private Sector and Council of Governors.



THE GOVERNORS AND DEPUTY GOVERNORS INDUCTION FORUM HELD IN DECEMBER 2017 IN DIANI, KWALE COUNTY

CHIEF JUSTICE FORUM

A forum aimed at improving the Commercial Justice process in a manner that ensures efficient resolution of Commercial and Industrial Relations Disputes as well as discuss other ways the Judiciary can facilitate an enabling business environment.



CHIEF JUSTICE ROUND TABLE HELD IN JUNE 2018



KEPSA-KRATAX ROUND TABLE HELD IN MAY 2018

PLATFORMS WITH SELECTED STATE AGENCIES

KEPSA meets with state agencies and departments among which are: Attorney General, Immigration, Kenya Revenue Authority (KRA, National Police Service Commission, Kenya Police Service, KPLC, and ERC on specific business issues that require resolution by the respective departments.



DEVELOPMENT PARTNERS ROUNDTABLE IN FEBRUARY 2017

DEVELOPMENT PARTNERS ROUNDTABLE (DPRT)

This is an engagement that provides an opportunity for the private sector to inform and partner on the development agenda and priorities for the country's national development and private sector development.



KEPSA-EALA MEETING HELD IN MAY 2018 AT INTERCONTINENTAL HOTEL

REGIONAL FORUMS

A forum aimed at improving the Commercial Justice process in a manner that ensures efficient resolution of Commercial and Industrial Relations Disputes as well as discuss other ways the Judiciary can facilitate an enabling business environment.

Introduction

STATE OF THE ECONOMY AND CHARTING THE FUTURE



Coming out of a tough year that was 2017, Kenya's economy proved its resilience with a modest 4.9% growth rate. In the first quarter of 2018, the economy has recorded GDP growth of 5.7% compared to 4.8% in similar quarter last year. This is a more reflective representation of the projected 5.5% growth for 2018.

Merchandise exports grew by 7.1% to KSh 162.9 billion in quarter one of 2018 compared to similar quarter in 2017, while merchandise imports grew by 6.5% to KSh 432.1 billion. Current account deficit improved to KSh 107.9 billion compared to KSh 129.7 billion in quarter one of 2017. On investment, Kenya's received a total of \$672 million FDI inflows¹ in 2017 representing a 71% increases from 2016 owing to a buoyant domestic demand and inflows into ICT industries.

(L-R) KEPSA CHAIR NICK NESBITT, WORLD BANK COUNTRY DIRECTOR FELIPE JARAMILLO & CS TRADE, INDUSTRY & COOPERATIVES PETER MUNYA DURING THE RELEASE OF THE EASE OF DOING BUSINESS 2019 REPORT HELD ON NOVEMBER 1ST 2018 AT WORLD BANK OFFICES



Kenya has been able to consistently improve in the Ease Doing Business Index (DBI) year on year since 2015 moving up 75 places from position 136 to position 61

Kenya's economic growth has been supported by a conducive business environment as reflected by positive ranking in Key global indices which include the World Bank's Ease of Doing Business Index and the World Economic Forum's Global Competitiveness Index that are majorly used by investors in making investment decisions.

On account of key regulatory reforms, Kenya has been able to consistently improve in the Ease Doing Business Index (DBI) year on year since 2015 moving up 75 places from position 136 to position 61; Equally, Kenya has been improved in the Global Competitiveness Index (GCI) even though not at the pace it has in the Doing Business Index and is currently ranked at position 91.

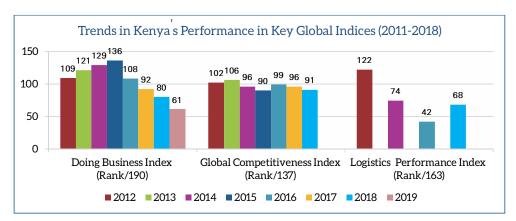
The Doing Business Index (DBI) was the foundation and focus of the Presidential Round Tables (PRT) held from 2013 to 2017 between KEPSA, the three arms of Government and International Finance Corporation (IFC). It all started in the first PRT in February 2014 when KEPSA presented Kenya's position (then at 129)

to the president and managed to get his endorsement on the business environment focus of its Business Strategy (2013-2018) and National Business Agenda (NBA-II). In 2015, our position worsened further to 136 due to challenges encountered during the embryonic phase of implementing a new system of devolved governance. Since then, our hard work focused on ensuring that Kenya's global ranking moves up to top 50 by 2020 and we are elated to see that dream coming to true as we now rank in position 61 globally.

We hold PRT every 6 months to review each indicator. This then resulted in the establishment of a tripartite arrangement bringing together the Ministry of Industry, Trade and Cooperatives, KEPSA and the World Bank Group to spearhead policy, legislative and administrative reforms in the country. On the other hand, KEPSA sector boards and the line Ministries, Parliamentary Committees, Judiciary and County Government would follow up on the agreements that each was to action on and monitor before the next PRT.



KEPSA CHAIR NICK NESBITT DURING THE LAUNCH OF THE WORLD BANK DOING BUSINESS 2019 REPORT HELD IN NOVEMBER 2018. STATE HOUSE NAIROBI



The achievements have been crucial to ensuring a stable, secure and enabling business environment where all businesses large and small, domestic and foreign can start, grow and thrive. This is a good example of what good Public Private Dialogue (PPD) is all about.

In spite of these remarkable trends, there is more to be done to sustain the achievements. This requires a multi-sectorial approach including partnership between the private sector and the legislature.

Therefore, we need to:

- Focus our strategy on key productive sectors (manufacturing, agriculture, services, etc.), improve our exports capacity, stem corruption and misuse of public resources, improve our public debt management, controlled planning and development, among others.
- On export trade, Kenyan exports remain highly focused on commodities. This situation reflects export growth that is typically fuelled by a limited number of mineral and primary commodities that have only narrowed impacts on the wider economy, and formal sectors that remain small. To support export development, we have to work together on a Bill to support export development and promotion, fast-track the establishment of Special Economic Zones and spearhead the integration of county regional economic blocs to promote cluster development and attract investment to the counties.
- Equally, the role of SMEs in creating jobs and growing the economy should be enhanced and scaled up so that Kenya can develop a new set of SMEs that become large scale businesses with capacity to compete and penetrate global markets in the next ten years. Parliament and the private sector could start thinking of the requisite SME facilitation needed to strengthen linkages with large firms, supporting SME to globalise through sustained economic diplomacy to open up new market opportunities, improving access to credit which includes timely payment for supplies delivered and services offered, and improving infrastructures such as market facilities.
- Similarly, there is need to keep tabs with the political economy, check the quality of leadership and politics to ensure we do not curtail development, as well as the properly managing emerging security threats and ethnic disputes. More than once, Kenya's economy has proved its responsiveness to the political uncertainties with investors holding back during elections, dormancy in private sector operations and negative effects to economic growth. A predictable policy and regulatory environment backed with a stable political economy is key in improving Kenya's competitiveness and sustaining economic growth.



... Kenya can develop a new set of SMEs that become large scale businesses with capacity to compete and penetrate global markets in the next ten years

01

Senate's Partnership With KEPSA



As KEPSA coordinates the Private Sector's engagement with the government and other stakeholders through the established Public-Private Dialogue (PPD) structures (which the Speaker's Roundtable is an important one), our main goal is to help establish pro-growth laws and policies that support the economy and business.



OPENING SESSION OF THE SPEAKER'S ROUND TABLE WITH SENATE HELD IN JULY 2016, SHANZU MOMBASA



SENATE RETREAT HELD IN SEPTEMBER 2014

KEPSA, as the voice of the private sector in Kenya, having come to the realization of the expanding role of the private sector to deliver more jobs, wealth and other Vision 2030 objectives, develops and implements a National Business Agenda (NBA) every five years. The NBA aligns itself with the National Vision 2030 and the broader goal of private sector development. The next five years to 2022, we have incorporated role of private sector in delivering the Big Four Agenda in partnership with the government.

As KEPSA coordinates the Private Sector's engagement with the government and other stakeholders through the established Public-Private Dialogue (PPD) structures (which the Speaker's Roundtable is an important one), our main goal is to help establish pro-growth laws and policies that support

the economy and business. These are goals to be realised through increased trade and investment and, more importantly, by ensuring greater inclusion of Kenyans in all the growth levers of the economy. Through its PPD engagements, KEPSA has realized key achievements in the business environment in the past five years, with year-on-year improvement in our global ranking in the ease of doing business environment and competiveness to levels that will attract more investors and promote trade in the country.

The first Senate Speaker's Roundtable was held October 15, 2013 at Intercontinental Hotel, Nairobi. The roundtable discussed among other things the best way of implementing devolution and creating a conducive environment in the counties through policy and legislative support for private sector to invest.



The Second SRT-Senate was held between September 4 and 6, 2014 at Sarova Whitesands Hotel and Beach Resorts, Mombasa. The continued partnership saw the third SRT-Senate held on July 28th-30th, 2016 at the Pride Inn Beach Resort & Convention Centre under the theme, "Securing Kenya's Competitiveness through an enabling Legislative Framework" with focus on

Enhancing Kenya's competitiveness; and, the country's election preparedness and mitigating the impact of the 2017 General Elections on business.

The 2018 SRT –Senate, marks the fourth convention of the SRT with the Speaker of Senate and the maiden one with the 12th Parliament. The 2018 SRT provides an opportunity for Parliament and the private sector to understand relationships between law, economy and business

since effective legal systems are required to support an economy and its businesses. It is in this regard that the SRT was formed to enable the private sector to conduct structured engagement with Parliament and provide inputs into legislation that lead to the desired impact on the business environment. It is without a doubt, therefore, that increased sharing of information and cooperation between Parliament and business community are ingredients of continuous improvement in the quality of laws and effectiveness of public policy decisions.

IMMEDIATE FORMER KEPSA
CHAIR AMB. DENNIS AWORI
AND FORMER SENATE SPEAKER
HON. EKWE ETHURO DURING
THE THIRD SRT-SENATE HELD
ON JULY 28TH-30TH, 2016 AT
THE PRIDE INN BEACH RESORT &
CONVENTION CENTRE, SHANZU



Since 2013, KEPSA has engaged with the Senate, particularly by providing memoranda to Bills...

Senate's Constitutional Mandate in PPD Engagements

This proposed structured engagement between the Senate and the private sectors draws from the Senate's Constitutional mandate enshrined in Article 174 and Article 96 of the Constitution of Kenya 2010. This mandate provides for various roles of the Senate inter alia:

- Senate's role to enhance participation
 of the people in the exercise of the
 powers of the State and in making
 decisions affecting them. This can be
 promoted through the private sector's
 engagement in Public-Private Sector
 Dialogue which is one of the strategic
 focus points of KEPSA. The private
 sector can then be involved in
 advisory and advocacy of sound
 policies during the decision making
 process that ultimately crystalizes into
 County and national legislation.
- Senate's role to promote socioeconomic development and the provision of proximate, easily accessible services throughout Kenya. One of the key parameters would be services that create an enabling business environment within the 47 Counties.

Regulatory best practices are at the core of ease of doing business parameters. With Senate's role of considering, debating and approving Bills concerning Counties; this places a huge responsibility on the representatives of the various counties to come up with policies and legislation that will create an enabling business environment within the various counties, and how they can be integrated with national government functions and legislation touching on the same issues.

The implementation aspect would include roping in Senate's role to facilitate the decentralisation of State organs, their functions and services, from the capital of Kenya as this would promote easy access to various services throughout Kenya. Senate would then also be keen whilst exercising its oversight over national revenue allocated to the county governments role to push for part of this revenue to be used in capacity building to promote an enabling environment for the private sector and economic development at large.

Since 2013, KEPSA has engaged with the Senate, particularly by providing memoranda to Bills on Energy, Access to Information, Mining, Community Land, and the Framework of Public Participation among others. While the Senate has a specific oversight mandate over Counties and debating laws that impact on County Governments, a major concern for the Business Community is in the manner in which some County Governments' legislation contradicts specific provisions of the Constitution and are counter effective in promoting a thriving business and investments in the Counties. Through the Speaker's Roundtable with the Senate in September 2014 and in 2016, KEPSA has been able to highlight the need for strong Senate oversight over legislation developed by County Assemblies to ensure that levies and taxation measures do not undermine business enterprise by increasing the cost of doing business. Counties are seen as and must remain important frontiers of investment in this country.

We therefore need to work together more to get the right laws that boost business confidence and encourage Private Sector investment. The private sector alone cannot achieve this without direct and indirect support of the Legislative arm of the government. Moreover, to walk together on this transformative agenda, we need to work together on four key things:

 collaborating with the business community in identifying and marketing of the enormous business and investment opportunities inherent in the different counties;

- collaborating with the business community in developing and implementing County investment plans in ways that encourage and attract investments for positive impact on county development outcomes;
- establishing an innovative legislative role
 of the Senate in helping to promote
 industries unique to certain counties and
 establishing centres of excellence that
 serve clusters of counties on specific
 skills training among other needs; and,
- d) rejigging the County Assemblies as the direct levers of effective county legislation and regulations by avoiding disruptive laws to business in the counties.



We therefore need to work together more to get the right laws that boost business confidence and encourage Private Sector investment

Sampling Legislative Achievements Since Inception of The Partnership in 2009

KEPSA's business legislative agenda is carried through the Speaker's Roundtable (SRT) established in 2009 while its engagement in policy formulation, tracking and implementation is carried out through an array of Public-Private Dialogue (PPD) platforms with the wider Executive arm of the government, i.e., Ministries, Departments and Agencies (MDAs). The SRT process ensures that Parliament passes laws that have input from the private sector, thus laws that lead to the desired impact on the business environment. It enables the private sector to conduct structured engagement with both houses of Parliament (the National Assembly (NA) and Senate)). This engagement is conducted through the legislative process, which primarily include the budget-making process, engagement with parliamentary departmental committees (PDCs) in their roles of

scrutinizing Bills and inquiries, policy approval, and, advising members of parliament on technical issues in the various sectors of the economy so that they can have broader, informed and inclusive debate in the house.



THE JOINT KEPSA PARLIAMENT CONFERENCE HELD ON 14TH -15TH AUGUST 2009 IN DIANI, KWALE COUNTY



SENATE INDUCTION MEETING HELD IN 2017, NAIVASHA

At the beginning of every Parliament, and given that more than half of both Houses usually have new members, KEPSA holds inaugural SRT with each of the Houses to raise awareness about the role of Parliament in the creation of conducive business environment and to set the business legislative agenda for the subsequent life of the prevailing Parliament. The first meeting (SRT) also serves as an induction platform for both the legislatures, with most being newly elected and the private sector including KEPSA's new members to create an understanding of the working relations of the two institutions. Having set the tone in the first meeting and understanding of the partnership, the two partners continue to engage throughout in the committees and others factions.

Notably, much of the technical engagement on business legislation happens at the Parliament Departmental Committees (PDC)-level throughout the year in line with the agreed agenda from the first SRT at the beginning of each parliament. Thereafter, subsequent SRTs are being organised each year to take stock of progress made in the obtaining year and agree on the business legislative agenda to be prioritized for the subsequent year.

Through our continued engagement with the Legislature, we have seen key legislations that have contributed to a conducive business environment and thus spurred private sector growth. Notably, some of these laws have been pending for more than a decade whilst others having been unchanged since independence.

KEPSA has engaged Parliament through the SRT in more than 100 laws that are pertinent to the businesses for their enactment. The following is a highlight of some of key business Laws passed through the SRT engagement:

ANTI-COUNTERFEIT BILL 2008

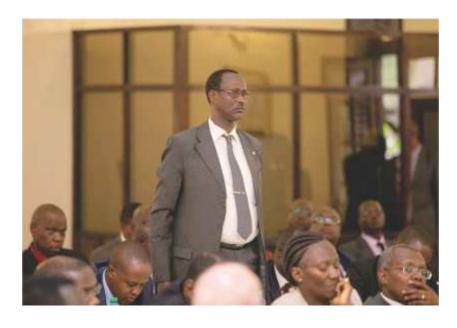
KEPSA though SRT participated in pushing for the Anti-Counterfeit Bill which sought to outlaw production of counterfeits and protection of industries from dumping of contrabands.

PROCEEDS OF CRIME AND MONEY LAUNDERING ACT 2009:

KEPSA though SRT participated in pushing for enactment of the Bill in 2008. The Bill was accented to in 2009 through continued engagement with parliament. The Act introduced measures for combating the offence, provide for the identification, tracing, freezing, seizure and confiscation of the proceeds of crime. It therefore complements the internal controls that stockbrokers and investment banks already have in place to combat money laundering.

THE MICRO AND SMALL ENTERPRISE ACT 2012:

KEPSA engaged parliament on the MSE Bill since 2010 and it was later enacted in 2012 after being prioritised in the 2012 SRT. The law had been pending since 2002. The Act regulates the MSE sector in Kenya and bring them under a legal framework in order to access credit and within the tax bracket.



ANTI-COUNTERFEIT EXECUTIVE DIRECTOR ELEMA HALAKE DURING THE 8TH PRESIDENTIAL ROUND TABLE FORUM HELD ON 10TH MAY 2018 AT STATE HOUSE

PUBLIC PRIVATE PARTNERSHIP (PPP) ACT 2012:

KEPSA engaged parliament through the respective PDCs on the need to have the law enacted and it was considered in the 2012 SRT and was enacted into law. The Act provides framework for private sector participation in financing government projects.



LAUNCH OF SME ACT 2012

technical
engagement on
business
legislation
happens at the
Parliament
Departmental
Committees
(PDC)-level ...



H.E. PRESIDENT UHURU KENYATTA POSES FOR A GROUP PHOTO WITH PRIVATE SECTOR PLAYERS DURING THE SIGNING OF KEY BUSINESS ENVIRONMENT BILLS IN 2015

THE COMPANIES ACT 2015:

For a very long time Kenya was regulated by Pre-Independence Company Act, but through private sector's prioritization of overhaul of the Act in the SPRT, the country got its new Company Act in July 2015.

Among other things, enhances corporate governance and protects the interest of shareholders including, minority shareholders, creates a single window for registration of companies which further improve Kenya's competitiveness under the Doing Business Index ranking and simplifies documentation requirements for registration of companies.

THE INSOLVENCY ACT 2015:

This Act represents a key element of legislative reform in the management of businesses facing liquidation and provides an enabling legal regime that will create opportunity for recovery to profitability. This further improves Kenya's position as a viable and attractive investment destination for investors where the law provides support to businesses at risk of liquidation.

THE BUSINESS REGISTRATION SERVICE ACT, 2015:

This Act creates a legal framework for a more effective and efficient administration of at least 11 laws that regulating business operations in Kenya. These laws include the Companies Act, Partnership Act, Limited Liability Partnership Act, Societies Act, College of Arms Act, Registration of Business Names Act, Hire Purchase Act, Books and Newspapers Act, Bankruptcy Act and Chattels Transfer Act.

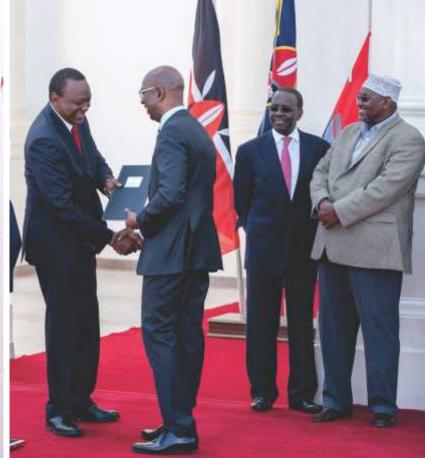
THE BRIBERY ACT 2016:

KEPSA engaged with parliament on the need to have a Bribery law to deal with corruption resulting from dealings with foreign entities by extending the mandate of various agencies beyond Kenya. KEPSA through Business Against Kenya (BACK) drafted the Bribery Bill and was fast tracked for enactment into Law through engagement with respective committees.

PRIVATE SECURITY INDUSTRY REGULATION BILL 2016:

KEPSA pushed for the enactment of the Bill into law through the SRT, which seeks to regulate the operations of the Private Security Sector. The Bill has since been enacted, even though the Private sector will be pushing for a few amendments to reflect the current trends, which is among the agenda for SRT 2018.





KEPSA PUBLIC FINANCE CHAIR DR. HABIL OLAKA PRESENTING DURING THE INTEREST RATE CAP MEETING HELD IN AUGUST 2016

NATIONAL CALL TO ACTION AGAINST CORRUPTION HELD IN NOVEMBER 2015, STATE HOUSE NAIROBI-

02

KEPSA's Anti-corruption and Good Governance Initiatives



One of the key agendas that KEPSA has championed over years is on improving governance and stemming corruption in the country to ensure value for money, and efficient and accountable use of public resources for a conducive business environment.



NATIONAL CALL TO ACTION AGAINST CORRUPTION HELD IN NOVEMBER 2015, STATE HOUSE NAIROBI

KEPSA's engagement with parliament has seen a number of Bills that the private sector has championed being enacted into law. The continued and regular engagement through the Parliamentary Committees and submissions from the private sector by way of public participation as mandated by the Constitution has resulted into progrowth legislations and a conducive business environment.

One of the key agendas that KEPSA has championed over years is on improving governance and stemming corruption in the country to ensure value for money, and efficient and accountable use of public resources for a conducive business environment.

Corruption is considered as a top impediment in dong business. In Kenya, it estimated that the cost of corruption is equivalent to a third of the budget every year, this hampers the attainment of key development goals and economic growth. On the other hand, it is estimated that individual companies lose 12.8% of their revenues to fraud and other malpractices, hampering the company's growth and a ripple effect to the economy in terms of lost jobs, reduced tax revenues among other things.

The benefits of combating corruption are far too much to be ignored. It is argued that with good governance and corruption controls there is 400% increase in income per capita. In this regard, KEPSA has pursued a number of initiatives with the Private sector, the legislature and the public sector to ensure that the issue of corruption is aptly addressed. Within the private sector, KEPSA has been involved in the following:

The Code of Ethics for Business



SIGNING OF THE KEPSA CODE OF ETHICS FOR BUSINESS IN KENYA BY KENYA BANKERS ASSOCIATION

KEPSA has been involved in championing the adoption of the Code of Ethics for Business in Kenya under the United Nations Global Compact Network Kenya whose secretariat is hosted by the Kenya Association of Manufacturers (KAM). So far 400 companies have signed up to the code of ethics 12 of whom are Business Member Organizations and Professional Associations who are expected to motivate their members to sign up and abide by the Business Code of Ethics. This initiative is significant in the wake of closure of three banks in this year only on concerns that have a governance and ethical bearing.

To further give credence to the Code of Ethics, the Private Sector sought the intervention of the President to ensure that government only procures from companies who have signed up to a code of ethics. To this end the Public Procurement Oversight Authority (PPOA) has developed the Code of Ethics for Suppliers in Public Procurement and Disposal which the private sector is currently reviewing. The private sector is also pursuing for the gazettement of Master Item List with prices for common user good and services in public sector. This is will help reduce procurement of goods and services at inflated prices while the known prices are available in the public domain. The government has already directed PPOA to gazette quarterly lists for the procurement of common user goods and services.

Corruption Risk Mapping (CRM) Survey

In 2014, KEPSA undertook a corruption risk mapping survey to identify the loopholes within the public sector that create avenues for corruption. The Survey identified 7 areas of trade and service delivery where the public and private sector often interact to be the high risk areas for corruption in public sector operations. The import and export sub sector tops the list of points of interaction where corruption is highly likely to occur with a 36% chance. This is followed by Procurement and tax collection at third place with 13% risk chance; the Licensing process at 11% while inspection and quality assurance processes are at 8% with Environment and safety certification at the bottom of the list at 3%.

Business Against Corruption

Following a resolution of the Presidential Round Table (PRT) in November 2015 where the Private sector identified corruption as a top impediment to doing business in Kenya and a threat to our economic growth and development, thus KEPSA took championed the enactment of the Bribery law.

From that PRT a group of business leaders was formed known as **Business Against Corruption Kenya (BACK)** to solemnly to lead private sector efforts against corruption in Kenya, support a new legal framework against corruption, and work with Government to reward honest behaviour.

Through **BACK**, a draft Anti-Corruption Bill was presented to the 11th Parliament and passed on 1st December, 2016 and later on assented to law by H.E Uhuru Kenyatta on 24th December 2016. Even though the regulations that will allow full operationalization of the law are yet to be passed, the law extends the fight against corruption to the private sector.

Implementation of the Bribery Act 2016 will not only help in curbing corruption but also improve our ranking in the Transparency International Corruption Perception Index (CPI) where are currently ranked at positions 143 earning as the 35th worst globally.



Through BACK, a draft Anti-Corruption Bill was presented to the 11th Parliament and passed on 1st December, 2016

The 10 Point Agenda of the Joint Sub-Committee on Anti-Corruption

KEPSA was part of the Joint Sub-Committee on Anti-Corruption and the development a 10-point agenda. Even though the process of implementing the 10-point Agenda is ongoing. There is notable success in implementing the recommendations by the Committee. The Bribery Act, 2016 was enacted 0n 23rd December 2016 and it focuses on preventing Bribery in the Private Sector and the regulations to fully operationalize the Act are underway.

The others which have recorded progress and are yet to be enacted include the Anti-Corruption Laws Amendments Bill, which is an omnibus amendment bill to all anticorruption legislation; the Whistle blowers Protection Bill that establishes responsible mechanism for protection of whistle blowers who provide information that may lead to disclosure of a misconduct (e.g. corruption and embezzlement of public funds.); and the False Claims bill incentivizes whistleblowing and will help stop fraudulent and false claims against Government. It has been drafted and will be validated by stakeholders in June 2018.

Corruption Risk Mapping in the Private Sector

KEPSA has partnered with Centre for International Private Enterprise (CIPE) to mobilise the Private sector to combat corruption in Kenya through enhancing business ethics and compliance. KEPSA is conducting a corruption risk mapping assessment on the private sector to assess the corruption exposure and counter measures under the KEPSA-CIPE partnership. In addition to the result from the mapping, KEPSA looks at capacity building of business and support informed private sector advocacy on anti-corruption and regulatory reforms in Kenya. This initiative will build on the enormous work that KEPSA has been undertaking to improve governance and more importantly foster reform agenda on improving governance in Kenya and ranking on key global indices namely the Doing Business Index, the Global Competitiveness Index and the Corruption Perception Index.



KEPSA - CIPE TRAINING ON ANTI-CORRUPTION HELD IN APRIL 2018

03

Setting the Pace With The Senate: 2018 And Beyond



THE SPEAKER'S ROUNDTABLE WITH THE SENATE HELD IN JULY 2016 IN SHANZU, MOMBASA COUNTY



KEPSA LEADERSHIP SUMMIT DECEMBER, 2016

04

Focus Of The SRT 2018

This year's SRT will focus discussions in defining the role and legislative agenda of the Senate in the Big Four Agenda for sustainable and inclusive growth through legislative partnership with the Private Sector.

FOCUS OF THE SRT 2018 33



FORMER SPEAKER OF THE SENATE, HON. EKWE ETHURO AT THE SPEAKERS'ROUND TABLE IN 2016



MEMBERS FOLLOW PROCEEDINGS DURING THE SPEAKER'S ROUNDTABLE WITH SENATE IN JULY 2016 This year's SRT will be the inaugural roundtable with the second Senate.

It will focus discussions in defining the role and legislative agenda of the Senate in the Big Four Agenda for sustainable and inclusive growth through legislative partnership with the Private Sector. The Big Four recognizes the key role that the Private sector plays in Kenya's development and puts more emphasizes on Public-Private Partnership. Engagement with Parliament ensures that more facilitative policies and legislation are developed with inputs from private sector, thereby enabling businesses to fully leverage on the opportunities presented by the Big Four.

The specific objectives of the 2018 SRT will be:

- To outline recommendations and a strategy for the conclusion of the list of policies, laws and regulations identified by business as necessary for creating a conducive business environment to facilitate job and wealth creation.
- To increase uptake and adoption by Parliament of key private sector recommendations on the legislative agenda as identified by private sector.
- To increase coordination between the Legislature and Private Sector on Legislative agenda needed to drive the Big Four development agenda and to unlock private sector investment.
- Enhance engagement between the Senate and the Private sector through the Parliamentary Department Committees

FOCUS OF THE SRT 2018 35

The Roundtable has been structured into a sector approach envisioning five breakout sessions comprised of the four sectors of the Big Four Agenda and one session on 'Enablers', and rigorous Private Sector meetings with respective PDCs as follow up on the agreed agenda in SRT.

The Breakout sessions will enable the respective committee members to deeply engage with private sector members from each of the sectors on legislative issues impeding their sector and the course of redress. These in-depth discussions will be led by a proposed legislative agenda in each of the sector with an ultimate goal of having commitment from the Parliamentarians on fast tracking the enactment of the proposed laws/amendments. Each sector will agree on an implementation matrix that will be used to gauge progress through the respective PDCs.

The break out session will include the following:

- 1. MANUFACTURING COMPETITIVENESS
- 2. AGRICULTURE
- 3. HEALTH CARE
- 4. HOUSING
- 5. ENABLERS:
 - a. Energy and Extractives,
 - h ICT
 - c. Environment, Water & Waste Management.
 - d. Finance
 - e. Devolution
 - f. Good Governance and Anti-Corruption

Manufacturing Competitiveness

Manufacturing sector is among the key pillars to Kenya's economy. The sector is central to Kenya's policies on job creation, value addition, international trade and foreign exchange. In addition, the sector plays a pivotal role to the agriculture sector through direct and indirect linkages. As the Big Four Agenda envisions the sector to contribute 15% of the GDP by 2022, there are challenges that could impede these targets if not addressed in time. Some of these challenges include proliferation of illicit trade, declining competitiveness due to high cost of production, narrowing market access, and unpredictable and unstable policy environment. This calls for multi-sectorial interventions the Legislature included.



KEPSA MEETING WITH CABINET SECTRETARY FOR NDUSTRIALISATION, TRADE & COOPERATIVES HON. PETER MUNYA IN JULY 2018



KEPSA DIRECTOR AND IMMEDIATE FORMER CHAIR KENYA ASSOCIATION OF MANUFACTURERS MS. FLORA MUTAHI DURING THE 8TH PRESIDENTIAL ROUNDTABLE HELD IN MAY 2018

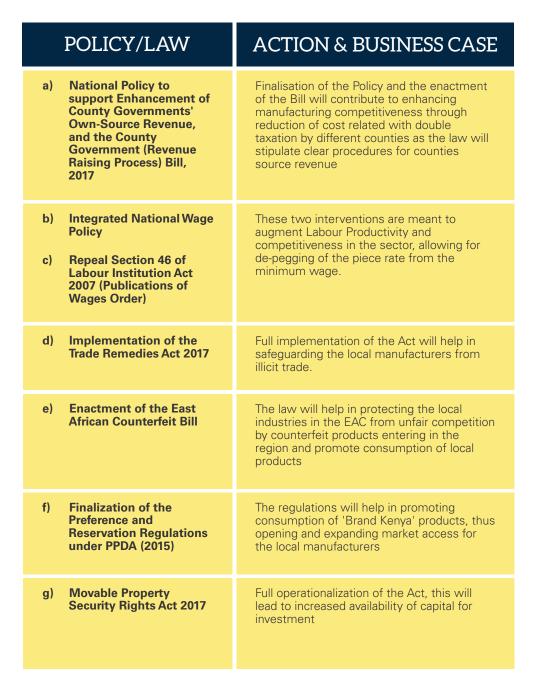
Manufacturing sector is among the key pillars to Kenya's economy. The sector is central to Kenya's policies on job creation, value addition, international trade and foreign exchange. In addition, the sector plays a pivotal role to the agriculture sector through direct and indirect linkages. As the Big Four Agenda envisions the sector to contribute 15% of the GDP by 2022, there are challenges that could impede these targets if not addressed in time. Some of these challenges include proliferation of illicit trade, declining competitiveness due to high cost of production, narrowing market access, and unpredictable and unstable policy environment. This calls for multi-sectorial interventions the Legislature included.

To spur manufacturing competitiveness, a number of interventions are required that will ensure that the operational costs in the industries are reduced and there is market facilitation for local products. Among the challenges that pose a risk to attaining manufacturing competitiveness include unpredictable policy environment, high cost of energy, proliferation of illicit trade and cheap imports, shrinking domestic and regional market, delayed payment to suppliers among others.

Among the interventions that the private sector is keen on to address the challenges and a turnaround for the manufacturing sector include the reduction of energy cost, removal of IDF and RDL on industrial input and machinery to reduce the operational costs, enhance the prompt payment system to suppliers

FOCUS OF THE SRT 2018 37

The SPRT will present a platform for policy and legislative redress. Some of the policies and laws to be discussed under this session as the sector legislative agenda include, but not limited to:





To spur manufacturing competitiveness, a number of interventions are required that will ensure that the operational costs in the industries are reduced

Agriculture & Food Security



KEPSA AGRICULTURE, LIVESTOCK AND FISHERIES MINISTERIAL STAKEHOLDERS' FORUM HELD IN OCTOBER, 2018 Agriculture is the bread basket of the Kenyan economy and accounts for about 30% of the GDP. Even with this statistics, the sector remains underutilised despite having the potential to alleviate poverty and engage the unemployed youth. Currently, Kenya's youth unemployment (15 – 34 years) is estimated at 67% and a total of 1.3 million jobs are required to be created annually to ease this pressure.

It is against this backdrop that the private sector sees a greater a role in creating innovative, sustainable and meaningful solutions in the agriculture sector to attract more youth participation in the sector, and to have a food secured country. However, there are underlying policy and legislative pain-points that continue to ail the sector and need Parliaments redress to foster the growth of the sector. Some of the challenges include low productivity, huge post-harvest losses, low agroprocessing, high costs of production, low yields, low mechanization, over reliance on rainfall for production among others. Some of the policies and laws to be discussed under this session as the sector legislative agenda include, but not limited to:

FOCUS OF THE SRT 2018 39

| POLICY/LAW | ACTION & BUSINESS CASE | |
|--|--|--|
| a) Agriculture Policy | Fast track the finalisation of the policy to provide a framework for the management of the sector | |
| b) The Warehouse Receipts System Bill (Sen. Bill No. 10 of 2017) | The Bill seeks to provide a legal framework for the development and regulation of a warehouse receipt system for agriculture commodities. The Bill envisioned a warehouse receipt as a negotiable instrument | |
| c) The Irrigation Bill (Sen. Bill No. 5 of 2017) | The Bill seeks to promote and regulate the development and management of irrigation in Kenya | |
| d) The Food Security Bill (Sen. Bill No. 12 of 2017 | Bill seeks to give effect to Article 43(1) (c) of the Constitution on the freedom from hunger and the right to adequate food of acceptable quality; Article 53(1)(c) of the Constitution on the right of every child to basic nutrition and Article 21 of the Constitution on the implementation of rights and fundamental freedoms under the Constitution | |
| e) The Statute Law (Miscellaneous Amendments) (No.2) Bill, 2018 | The Bill Seeks to amend the following Acts The Dairy Industry Act (Cap. 336) The Crops Act, 2013 (No. 16 of 2013) The Fisheries Management and Development Act, 2016 (No. 35 of 2016) The Biosafety Act No. 2 of 2009 The Kenya Agriculture and Livestock Research Act No. 17 of 2013 The Crops Act, 2013 (No. 16 of 2013) | |



Agriculture is the bread basket of the Kenyan economy and accounts for about 30% of the GDP.

Universal Healthcare



KEPSA HEALTH SECTOR BOARD MINISTERIAL STAKEHOLDERS' FORUM HELD IN OCTOBER, 2018 Provision of Universal Health Care in Kenya will not only accelerate the progress towards the achievement of Vision 2030, but also Sustainable Goal Number 3 on "ensuring healthy lives and promote well-being for all at all ages".

Universal Health care calls for a 'whole-of-society' approach that entails using all the available resources from public and the private sector to attain a mixed system that can attain UHC. For this to actualise, there is need for a conducive environment presided by supportive policies, legislations and regulations. This will ensure greater private sector participation and investment in the Health care sector.

Some of the policies and laws to be discussed under this session as the sector legislative agenda include, but not limited to:

| POLICY/LAW | ACTION & BUSINESS CASE | |
|--|--|--|
| a) Enactment of Health Laws Amendments Bill (2018) | This law will promote local manufacturing of pharmaceuticals and medical equipment and tackle influx of trade in illicit trade in Kenya. | |
| b) Fast track NHIF Bill | This will strengthen governance, improve efficiency & make NHIF more responsive to Kenyans needs | |

Affordable Housing



Kenya faces challenges with housing as the population grows and the subsequent increase in rural-urban migration; urban population growth is estimated at 4.2% and housing deficit is estimated at an annual average of over 250, 000 units. Currently, a housing deficit of over 2 million units with 61% of urban dwellers living in slums represents a huge investment opportunity for small and large-scale investors. The government's key housing objectives include: construction of 1 million homes by 2022 i.e. 800,000 affordable units and 200,000 social units; increasing real estate and construction contribution to GDP from 7% to 14% by 2022; and, raising low-cost funds from the public and private sector for large-scale housing production. Other key objectives include raising 60% Private funding, 10% budget allocation and 30% funding from the National Social Security Fund; creating a market for building materials - an opportunity for manufacturers and suppliers; and, creating 350,000 jobs - 225,000 directly.

However, some of the key bottlenecks that will require interventions by Parliament include: high land costs and insufficient serviced land; lack of a digital Land Information Management System; complex and inefficient legal and policy framework to deal with large scale land projects; and high financing and mortgage costs which are out of reach of low income earners; outdated building code. Other bottlenecks identified are uncontrolled urban development and a lack of integration between County Integrated Development Plans (CIDP), County Spatial Plans (CSP) and County Integrated Urban Development Plans (CIUDP); and, lack of National Spatial Data Infrastructure Policy to facilitate sharing of data.

LANDS PHYSICAL PLANNING SECTOR BOARD MEETING OCTOBER 2018



urban population growth is estimated at 4.2% and housing deficit is estimated at an annual average of over 250,000 units Some of the policies and laws to be discussed under this session as the sector legislative agenda include, but not limited to:

| POLICY/LAW | ACTION & BUSINESS CASE |
|--|---|
| a) Housing Amendment bill 2017 | Bill is to amend the Housing Act, (Cap117.) to provide for incentives to investors, including tax waivers in the housing and construction industry |
| b) Estates Agents Amendment (Draft) Bill 2017 | Amend The Estate Agents Act Cap 533 Laws of Kenya to enhance public confidence in the performance of real estate agency work and for connected purposes |
| c) Urban areas and cities Amendment bill 2017 | The Bill seeks to amend the Urban Areas and Cities Act 2011, in order to review the criteria provided for classifying an area as a city, municipality, town or market centre |
| d) Land Value Index Laws (Amendment) Act, 2018 | Amend the Land Act, the Land Registration Act and the Prevention, Protection and Assistance to Internally Displaced Persons and Affected Communities Act in order to provide for the assessment of land value index in respect of compulsory acquisition of land. |
| e) Outdated building code | Review, syndicate and enact through parliament |
| f) Sectional Properties Act | Review, syndicate and enact through parliament |
| g) Outdated building code | Review, syndicate and enact through parliament |
| h) National Spatial Data Infrastructure Policy to facilitate sharing of data | Review, syndicate and enact through parliament |

FOCUS OF THE SRT 2018 43

Enablers

Enablers are key drivers in the attainment of the Big Four Agenda. The enablers have potential of derailing the Big Four agenda if they are not addressed. For instance, Energy plays a vital role in the enhancing manufacturing competitiveness and needs to supply to the industries with ease reliability and at competitive prices. Others include land for housing, ICT, Water, good governance among others.

Some of the policies and laws to be discussed under this session as the sectors legislative agenda include, but not limited to:



The enablers have potential of derailing the Big Four agenda if they are not addressed

POLICY/LAW

ACTION & BUSINESS CASE

ENERGY & EXTRACTIVES

a) Energy Policy and The Energy Bill 2017 Fast track the finalisation of the Energy Policy to provide the framework in the energy sector

Seeks to consolidate the existing laws relating to energy i.e. the Energy Act, 2006, the Kenya Nuclear Electricity Board Order, 2013 and the Geothermal Resources Act. It addressed itself on various sub-sectors namely renewable energy, geothermal energy, midstream and downstream petroleum and coal activities, electricity and nuclear power.

b) The Petroleum (Exploration, Development and Production) Bill, 2017 Provides a framework for the contracting, exploration, development and production of petroleum and for the cessation of upstream petroleum operations

c) The Local Content Bill, 2016

This was a Bill introduced in the Senate by the Standing Committee on Energy. The Bill sought to facilitate local ownership, control and financing of activities connected with the exploitation of gas, oil and other mineral resources. The Bill also proposed a framework to increase the local value capture along the value chain in the exploration of these resources.

d) The Draft Critical Infrastructure Protection Bill, 2015 The Bill imposes a duty on any person who destroys Critical Infrastructure Assets to reinstate the asset to its original state. Acts of destruction and interference will be considered criminal offences. This provision protects private sector players who have invested in Critical Infrastructure Assets.



Energy plays a vital role in enhancing manufacturing competitiveness

| POLICY/LAW | ACTION & BUSINESS CASE |
|---|---|
| ICT | |
| e) Computer and Cybercrimes Bill, 2017 | Upon its passing, Sections 83U, 83V, 83W, 83X, 83Z, 84A, 84B and 84F of the Kenya Information Communication Act, 1998 will be repealed. |
| f) Copyright (Amendment) (Draft) (Bill) 2016 | Bill addresses aspects of copyright protection including protection of copyright online. |
| | The Copy rights Act should be overhaul to be reflective of the industry emerging trends |
| WATER & SANITATION | |
| g) National Water Policy | Need of strategic direction and coordination with devolved units on water function |
| h) Water Act 2016 Regulations | Water Act recognized water functions as shared responsibility between national and county governments. It placed the Water Service providers under county governments. |
| DEVOLUTION | |
| i) Intergovernmental Alternative Dispute Resolution Regulations (2018) | Regulations provides for alternative dispute resolution mechanism between county governments and national government. |
| FINANCE | |
| j) The PPP Act Amendment Bill | Provides framework for private sector participation in financing government projects. Amendment seeks to overhaul the PPP Act for business to participate in Big-4; the PPP Committee to be done away with; and New amendments to the PPP Act to do away with requirements for feasibility studies and instead only require submission of a business case for the project. |
| GOOD GOVERNANCE AND AN | TI-CORRUPTION |
| k) Bribery Act | Parliament to use its oversight role to oversee the operationalization of the Act through development of regulations. |

Expected Outcomes

a) SRT to be integrated in the12th parliament's calendar

- b) Adoption of an integrated KEPSA-Parliament legislative agenda to be cascaded into the departmental committee work. This will degenerate from the breakout session with ideally four respective sector legislative agenda and implementation timelines where possible
- c) Increased partnership between the Legislature and the Private Sector including the House Committees
- d) Increased private sector participation in the Big Four agenda leading to job, investment and wealth creation
- e) Parliament's awareness and capacity build on its key roles and legislative areas of interventions for delivery of the Big Four Agenda.
- f) Sustained engagement with between the Senate and the Private sector through the PDCs.

04

The KEPSA Legislative Agenda 2018 With The Senate

A comprehensive matrix of Sector Issues, Proposed interventions by the Senate & Business Case for Private Sector engagement

Manufacturing & Retail

ISSUE BUSINESS CASE PROPOSED INTERVENTIONS BY THE SENATE **DELAYED** a) Expedite prompt payment a) The two payment schedule will **PAYMENTS TO** legislation for suppliers to county ensure liquidity flows in the **MANUFACTURERS** governments. In order to counties for bills settlement. **AND RETAILERS** encourage compliance with the Prompt Payment Legislation, it b) Assumption to the Office of the should: County Governor Bill, 2018 will ensure accountability and transparency during transitioning > Be statutorily binding and of Counties to ensure timely expressly override contractual settlement of bill by Counties. terms and to curb the mischief of circumventing it through contract; c) Put stringent consequences for Counties for incurring expenditures that have not been budgeted for or There has to be an incentive to approved thus creating a lot of Counties which comply with the "bad debt" incapable of being directive, or punitive measures remedied. tied to Chapter 6 of the Constitution. Else the law will be merely aspirational; > Give the enforcement body/commissioner prosecutorial powers else it would take the suppliers back to the same position they are in currently where court intervention is the only redress. Even after court intervenes, the County officers take a long time before they comply and contempt proceedings against them have to be instituted. For the small claims, there should be a push for the Small Claims Court Act 2016 to be operational. This would help solve disputes for the small traders with small claims who would not find it economically feasible to file their claims in the Magistrate's courts. b) Liaise with the National Treasury to expedite the two schedule of funds disbursement to the Counties. c) Assumption to the Office of the County Governor Bill, 2018. This Bill was passed by Senate with

amendments and referred to the National Assembly, where it should

now be fast-tracked.

| ISSUE | PROPOSED INTERVENTIONS BY THE SENATE | BUSINESS CASE | |
|--|--|--|--|
| 2) REGULATION AND TAXATION OF INFORMAL FAMILY OWNED BUSINESSES | a) The Counties should come up with policies that encourage those in the informal sector and family owned businesses to register them and make their taxation easier by making the formalization process less bureaucratic and offering the proprietors incentives in return for paying taxes. b) This will also widen the pool of those contributing to universal health care and social protection. | Formalisation and taxation of small businesses will allow for expansion of the tax bracket, thus providing resources for infrastructure development that will have a positive impact on the business environment. Tax regimes for small businesses must be easy to apply to support compliance and be matched with business support. | |
| 3) CREATING A BALANCE BETWEEN THE USE OF LOCALLY AVAILABLE RAW MATERIALS AS OPPOSED TO CHEAPER IMPORTS | Push for the finalization and enactment of the Local Content Bill 2018 which seeks to promote the maximisation of value-addition and the creation of employment opportunities in the extractive industry value chain through the use of local expertise, goods, services, businesses and financing and their retention in the country. | There is a need to protect local production of raw materials as this will ensure growth of local industries and provide employment. | |
| 4) MULTIPLE FEES AND CHARGES | Fast-track finalization of County Own Source Revenue Enhancement Policy and County Government (Revenue Raising Regulation Process) Bill | Consider the Private Sector proposals as elaborated in the Memos to the National Treasury (Annex 1 & 2) | |

Agriculture & Food Security

| ISSUE | PROPOSED INTERVENTIONS BY THE SENATE | BUSINESS CASE |
|--|---|--|
| 1) INCREASED COST OF DOING BUSINESS THROUGHTHE PROPOSED 10% HORTICULTURAL CROPS DIRECTORATE (HCD) LEVY | a) Cap HCD levy charge to 1% as opposed to the proposed 10% in the Crops Act Amendment Bill. This provision is provided for under the Statute Law (Miscellaneous Amendments No. 2) which is a National Assembly Bill No. 13. It is currently under the Committee stage. b) Clarity on who is responsible for charging the HCD levy between the Authority and County Government | a) Despite the levy being charged at 10%, the Authority is charging the HCD levy as well as the Counties. The Counties demand the levy arguing that agriculture is devolved. b) Not only does this raise the cost it also causes confusion. |

ISSUE PROPOSED INTERVENTIONS **BUSINESS CASE** BY THE SENATE **FINANCING** a) Fast-track the enactment of the a) The Warehousing receipt Bill will Warehousing Receipts System Bill address the issue of liquidity to (Sen. Bill No. 10 of 2017). This Bill farmers and ensure timely farming passed by the Senate with operations amendments and referred to the NA. **Discussions** 1. Change the wording of the Bill to make it apply to all commodities and not just grain; > Have serious collateral control regulations; 2. Sync this with changes in the insurance and banking players as early as possible prior to the roll out as they are key components of a successful warehousing receipts system; 3. Make the Warehousing receipts system subject to the Capital Markets Authority so that it can: › Act as a regulator independent of the warehouse operator; > Compete globally (price wise and standard wise in terms of export certification and to reduce wastage) and to also make financiers have more faith that the financiers have assurance of payment; b) Raising the Agricultural budget of the Counties to the recommended average of 10% of the budget as per Maputo declaration

ISSUE

PROPOSED INTERVENTIONS BY THE SENATE

BUSINESS CASE

3) OVERRELIANCE ON RAIN FED PRODUCTION AND LOW PRODUCTIVITY IN THE SECTOR

Fast-track the enactment of the:

The Irrigation Bill (Sen. Bill No. 5 of 2017)

The Bill seeks to promote and regulate the development and management of irrigation in Kenya

> The Food Security Bill (Sen. Bill No. 12 of 2017

Bill seeks to give effect to Article 43(1) (c) of the Constitution on the freedom from hunger and the right to adequate food of acceptable quality; Article 53(1)(c) of the Constitution on the right of every child to basic nutrition and Article 21 of the Constitution on the implementation of rights and fundamental freedoms under the Constitution

- > The Statute Law (Miscellaneous Amendments) (No.2) Bill, 2018
 - > The Dairy Industry Act (Cap. 336)
 - The Crops Act, 2013 (No. 16 of 2013)
 - The Fisheries Management and Development Act, 2016 (No. 35 of 2016)
 - > The Biosafety Act No. 2 of 2009
 - The Kenya Agriculture and Livestock Research Act No. 17 of 2013

a) The Bill seeks to promote and regulate the development and management of irrigation in Kenya and for connected purposes. It will enhance private sector participation in the development of irrigation schemes for increased food production

Housing

| ISSUE PROPOSED INTERVENTIONS BY THE SENATE | | BUSINESS CASE |
|---|---|---|
| 1) HIGH COST OF HOUSING DEVELOPMENT | a) Ring-fencing of land for housing development under the PPP model. The National and County governments to set aside land banks for housing development. b) Fast-track the enactment PPP Act Amendment Bill | a) The PPP Act needs to be overhauled to ensure that it facilitates investment in the Counties by simplifying the process b) Private sector will invest in bankable projects. Since land is a key a factor of production in the projects, there is urgent need for assured land. Ring-fencing, land banks and provision of idle land will facilitate the PPP projects. |
| 2) UNCONTROLLED DEVELOPMENT | a) Implementation of County Spatial Plans b) Prioritize the finalisation of the Urban Areas and Cities (Amendment) Bill, 2017. Bill passed by the Senate with amendments and referred to the NA. | Implementation of the CIDP with clear demarcation of the industrial areas and business centers will create an enabling environment for businesses to develop business hubs/districts in all counties. |
| 3) LACK OF CRITICAL INFRASTRUCTURE | Develop critical infrastructure to attract investment such as sewer, road, electricity, ICT | The cost of doing business is greatly impacted by the available critical infrastructure including roads, telecommunications and internet availability. Investment in infrastructure enables growth of business and expansion to new markets. |
| 4) HIGH COST OF FINANCING | Alternative Financing: Explore the use of tax exempt Municipal/County Government Bonds | Access to and cost of financing are two critical considerations for businesses as they determine access to raw materials, mechanization of processes and other investments that ensure competitive products can make it to the market. |

Health

| ISSUE | PROPOSED INTERVENTIONS BY THE SENATE | BUSINESS CASE |
|--|--|--|
| 1) LACK OF AN EFFECTIVE REGULATORY FRAMEWORK | a) Prioritize enactment of Health Laws Amendments Bill (2018)² within six months to promote local manufacturing of pharmaceuticals and medical equipment and tackle influx of trade in illicit trade. b) Fast track NHIF Bill that seeks to strengthen governance, improve efficiency & make NHIF more responsive to Kenyans needs | a) The law will promote local manufacturing of pharmaceuticals and medical equipment and tackle influx of trade in illicit trade. b) This will strengthen governance, improve efficiency & make NHIF more responsive to Kenyans needs |

Cross-cutting

| ISSU | JE | PROPOSED INTERVENTIONS BY THE SENATE | BUSINESS CASE |
|------|---|---|--|
| 1) | BOUNDARY RESOLUTION IN THE COUNTIES | Expedite the enactment of the County Boundaries Commission Bill 2017 to establish independent county boundaries committee and provide for the resolution of county boundary disputes through mediation committee | a) The law will promote local manufacturing of pharmaceuticals and medical equipment and tackle influx of trade in illicit trade. b) This will strengthen governance, improve efficiency & make NHIF more responsive to Kenyans needs |
| 2) | CONFLICTS BETWEEN THE NATIONAL AND THE COUNTY GOVERNMENTS | Fast-track the enactment of the Intergovernmental Alternative Dispute Resolution Regulations (2018) | The Bill provides for alternative dispute resolution mechanism between county governments and national government. |
| 3) | CLASSIFICATION OF AREAS IN THE COUNTIES | The Urban Areas and Cities (Amendment) Bill (Sen. Bill No. 4 of 2017) | The Bill considers private sector participation in the development decisions in the counties |

 $^{^{\}rm 2}{\rm It}$ is a National Assembly Bill No. 14 and it is currently under on Committee stage.

A CALL FOR ACTION TO **OUR LEADERS**

#WajibuWangu

"MKENYA DAIMA" is a non-partisan platform whose primary purpose is to inspire all Kenyans towards peaceful elections and a better Kenya for all. The initiative is for all Kenyans and the steering team is made up of representatives from private sector, civil society, religious leaders, NCIC, Vision 2030, media, university student leaders, among others. It draws lessons from business involvement in the 2008 National Accord negotiation.

As part of advocating for 2017 peaceful elections, the MKenya Daima Initiative is currently rallying all Kenyans towards National Unity by "Speaking Truth to Power". We have been urging key leaders from each arm of government and sector to sign the MKenya Daima (NON-VIOLENCE) peace pledge as their commitment to ensure peaceful elections and also for other leaders to emulate.

Hongera to all the 225 leaders that have so far signed the peace pledges including;

- H.E. President Uhuru Kenyatta
- The Chief Justice Hon. David Maraga
- The Speaker of the National Assembly Rt.Hon. Justin Muturi
- Speaker of the Senate Hon. Ekwee Ethuro
- The minority leader National Assembly Hon. Francis Nyenze
- Deputy Minority leader National Assembly Hon. Jakoyo Midiwo
- Council of Governors Chair Hon. Peter Munya (Meru County Governor)
- Council of Governors Deputy Chair John Mruttu (Taita Taveta Governor)
- The Kiambu County Governor Hon, William Kabogo
- The Kwale County Governor Hon. Salim Mvurya
- The Bungoma County Governor Kenneth Lusaka
- The Kakamega Governor Wycliffe Oparanya
- The Vihiga Governor Moses Akaranga
- The Kitui Governor Julius Malombe
- The Turkana County Governor Josephat Nanok
- The Kisumu County Governor Jack Ranguma





H.E. President Uturu Konyetta signs the Milenya Daima p during the Leadership Summit on peaceful elections in Ki on Intl December 2016.











05

Mkenya Daima & Peace Campaign in the Last Elections

MKENYA DAIMA
Initiative is a nonpartisan plat form
whose primary
purpose is to inspire
Kenyans towards
peaceful elections and
prosperity thereafter



The country suffered great loss during the Kenyan Post Election Violence of 2007/2008 which led to over 1000 people killed and injured, over 600,000 Kenyans internally displaced, and a severe drop in the GDP. Evidence shows that civil unrest and instability. has considerable cost and losses to businesses. This in turn erodes social and economic activities affecting the cohesion of communities at local and national levels. The disruption of civic order occasions considerable cost and losses to the business community. The private sector thus moved swiftly and became actively involved in the National Dialogue and Reconciliation Process that was led by Kofi Annan and contributed to the development of the National Accord. This proactive role was key to returning stability to the country.

Subsequently, KEPSA resolved to be proactive around electoral seasons, through the launch of Mkenya Daima Initiative on 30th January 2012 with a primary purpose of inspiring peaceful elections and a peaceful transition.

MKENYA DAIMA Initiative is a non-partisan platform whose primary purpose is to inspire Kenyans towards peaceful elections and prosperity thereafter. The initiative is inspired by KEPSA but it is for all Kenyans and the steering team is made up of representatives from business community, civil society, religious leaders, NCIC, Vision 2030, media, University student leaders among others. It draws lessons from Kenyansfor Kenya initiative and business involvement in the 2008 National Accord negotiation.

MKENYA DAIMA KEY ELECTION MANAGERS BREAKFAST MEETING HELD ON 17TH JULY



MKENYA DAIMA PRESS BRIEFING JUNE 2017

The initial phases of the Mkenya Daima campaign were successfully implemented in 3 phases namely:

- Phase I- focused on creating citizenship awareness and commitment to peaceful elections. That is: MY KENYA IS... (Mwenye-nchi sio Mwana-nchi)
- Phase II- aimed to celebrate Kenya and handle the negatives that divide us as Kenyans.... MY KENYA IS NOT... (Tushangilie Kenya)
- Phase III- called on all Kenyans to be responsible for Kenya... MY KENYA WILL BE... Rights come with Responsibilities

Following the successful implementation of the first three phases of the Mkenya Daima campaign, the private sector initiated and launched Mkenya Daima Phase IV on 10th November 2015 at the Serena Hotel with the overall aim of delivering national values, responsibilities and prosperity over a period of 5 years. This fourth phase of the campaign focused on Accountability, transparency and leadership ethos, as articulated in Article 10 of the constitution and expressed in the National Anthem as well as inspire a peaceful 2017 election. This campaign aimed to shift the paradigm for Kenyans from "Haki Yetu" (our rights) to "Wajibu Wetu" (our responsibility); From Identity Politics to Issue Politics: From an IEBC discourse that "Generates Heat" to an IEBC discourse that "illuminates light"; and from a "Me First Mentality" to a "Kenya First Mentality".

The campaign was to be implemented in three stages;

Stage 1. Integrity

To create an attitude and behaviour change that will influence the trajectory of national values and address the vices of corruption in Kenya using the slogan, "Angamiza ufisadi"

Stage 2. Civility

To push the values that are based on a humane way of co-existing in a just and modern society using the slogan "Haifai"

Stage 3. Electioneering

To create a culture of vetting leaders before voting them in power. "Kagua kabla Kuchagua #niwajibuwangu".

To this effect Mkenya Daima held stakeholder engagements with various stakeholders including religious leaders, civil society, student leaders, Media, private sector, development partners, the Senate, Judiciary, IEBC, and other organs charged with managing elections including National Police service, Ministry of Interior and coordination of National Government, Judiciary, CMA and NCIC. Additionally, Mkenya Daima was also involved in grassroot engagements and activations such as Mathare North Children for peace walks, meeting with Kibera community leaders and university students' peace forums.



In December 2016 Mkenya Daima held a Leadership Summit on Competitiveness, Nationhood & Peaceful Elections. The Summit drew participation of top leadership from political, civil society, religious groups, media and the business community. Amongst the top leadership present during the forum were H.E the President of Kenya Uhuru Kenyatta, Speaker of the National Assembly and Senate, Key government officials, development partners, religious leaders and top leadership from the private sector. The thrust of the conversation was the 2017 August General Elections, and how all stakeholders represented could contribute towards ensuring a peaceful and credible electioneering process.

MKENYA DAIMA STEERING COMMITTEE MEETING WITH IEBC HELD ON 24TH JULY 2017



MKENYA DAIMA COORDINATOR MS. WAHU KAGWI DURING A PEACE WALK WITH SCHOOL GOING CHILDREN LIVING AND SCHOOLING IN MATHARE NORTH HELD IN JULY 2018 Subsequently and in addition to playing a role in the joint parliamentary committee where they presented a memorandum of submissions on matters relating to IEBC in July 2016, Mkenya Daima had the opportunity to present its views to the Senate on the contested changes to poll laws noting Kenya's need for a truly independent IEBC and a political consensus on the credibility, impartiality and effectiveness of the elections process.

In February 2017 the KEPSA leadership and Mkenya Daima met with the Judiciary led by the Chief Justice and President of the Supreme Court, Hon. David Maraga, to discuss the Judiciary's strategic vision in light of the elections. As a result, the Chief Justice signed the peace pledge as a sign of his commitment to ensuring a peaceful process.

With the heightened political environment during the 2017, Mkenya Daima took a proactive role and held consultative meetings with the IEBC throughout the electioneering period. The first such engagement was held in January 2016 and subsequently, several meetings ensued at various strategic points before and during the general elections and the presidential re-run. The objective of these meetings was to review the commission's preparedness and provide support and reinforcement.

During this period, Mkenya Daima was vocal on the need for the IEBC to remain independent and free from external political and public pressures and the adherence to the rule of law as outlined in the constitution. Additionally, Mkenya Daima members also volunteered as election observers during the presidential electoral re-run and despite the continued hostile political environment, IEBC delivered a constitutionally sound election on 26th October.

A key component during this phase of Mkenya Daima was the Mkenya Daima Peace Pledge. As a commitment to observe peace during the electioneering season and thereafter over 350 political leaders, civil society leaders, religious and student leaders signed the Mkenya Daima peace pledge. This included: H.E. President Uhuru Kenyatta, The Chief Justice Hon. David Maraga, Speaker of the National Assembly Rt. Hon. Justin Muturi, former Speaker of the Senate Hon. Ekwee Ethuro, the former minority leader National Assembly, the late Hon. Francis Nyenze, former chair of the Council of Governors, Hon, Peter Munya, former Kiambu County Governor Hon. William Kabogo amongst others. Additionally, students and youth leaders across the country and a number of companies (including all staff) signed the peace pledge after attending Mkenya Daima sensitization meetings.



In the build up towards the General elections Mkenva Daima initiated a spirited multi-media campaign dubbed "Kagua Kabla Kuchagua" (vet your leader before electing them in power) that aimed to change the narrative from "Haki Yetu" (our rights) to "Wajibu Wetu" (our responsibility). The objective of this particular campaign was to inspire Kenyans to vet the aspiring leaders first before voting for them in accordance to Article 10 of the constitution and to steer away from tribal politics.

Additionally, Mkenya Daima in collaboration with the media fraternity held public political debates for candidates vying for specific key political seats including; the Nairobi Senators Debate, Nairobi Governors Debate, Nairobi Deputy Governors Debate and the Presidential Debate.

In September 2018 Mkenya Daima was invited to the Economic Community of West African States (ECOWAS) conference in Abuja, Nigeria to represent Kenya as one of the key African state where the private sector is engaging aggressively within the political space for the sake of economic stability and peaceful coexistence across the country. The conference titled "Leveraging the power of the private sector in peace building" sought to examine opportunities and mechanisms that West African Countries can employ to better understand the role of the private sector in conflict prevention and management across the region. During the conference, it emerged that despite the Kenyan challenges, Africa indeed was watching and learning from Mkenya Daima's level of engagement and as such the business community under the Mkenya Daima initiative has a responsibility not only to the country but to the entire continent as a whole to continue in the same spirit of engagement and advocacy of a peaceful co-existence to the benefit of all.

MKENYA DAIMA NAIROBI SENATORS DEBATE HELD IN JULY 2017

Conclusion



MKENYA DAIMA PEACE TRAIN RIDE IN JUNE 2017 The SPRT is expected to yield the following outcomes:

- a) SRT to be integrated in the 12th Parliament's Calendar
- b) Adoption of an integrated KEPSA-Parliament legislative agenda to be cascaded into the departmental committee work. This will degenerate from the breakout session with ideally four respective sector legislative agenda and implementation timelines where possible
- c) Increased partnership between the Legislature and the Private Sector including the House Committees
- d) Increased private sector participation in the Big Four agenda leading to job, investment and wealth creation
- e) Parliament's awareness and capacity build on its key roles and legislative areas of interventions for delivery of the Big Four Agenda.
- f) Sustained engagement with between the Senate and the Private sector through the PDCs.

KEPSA MEMBERS BMO 61

KEPSA Members

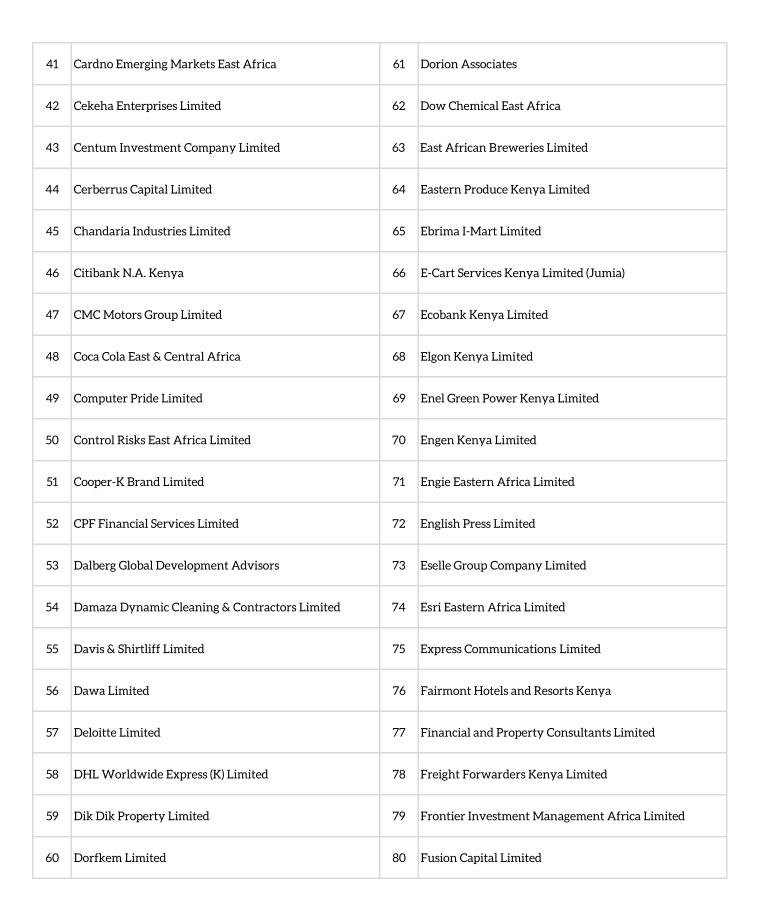
BUSINESS MEMBER ORGANIZATIONS (BMOs)

| 1 | African Women Agribusiness Network (K) Limited | 20 | Eastern Africa Grain Council |
|----|--|----|---|
| 2 | Agricultural Employers Association | 21 | Electronic Cargo Tracking Systems Providers Association of Kenya |
| 3 | Agrochemicals Association of Kenya | 22 | Environment Institute of Kenya |
| 4 | American Chamber of Commerce (K) Limited | 23 | Federation of Kenya Employers |
| 5 | Association of Consulting Engineers of Kenya | 24 | Federation of Women Enteprenesurs Association |
| 6 | Association of Gaming Operators Kenya | 25 | Global Innovation Society of Kenya |
| 7 | Association of Insurance Brokers of Kenya | 26 | Institute of Certified Public Accountants of Kenya |
| 8 | Association of Kenya Insurers | 27 | Institute of Certified Secretaries |
| 9 | Association of Practitioners in Advertising | 28 | Institute of Quantity Surveyors of Kenya |
| 10 | Association of Public Relations and Communication Management Firms | 29 | Institution of Engineers of Kenya |
| 11 | Automobile Association of Kenya | 30 | Institution of Surveyors of Kenya |
| 12 | British Chambers of Commerce Kenya | 31 | Inter-County Young Entrepreneurs and Professionals Associations |
| 13 | Chartered Institute of Arbitrators | 32 | Kenya Association of Air Operators |
| 14 | Clean Cookstoves Association of Kenya | 33 | Kenya Association of Independent International Schools |
| 15 | Courier Industry Association of Kenya | 34 | Kenya Association of Manufacturers |
| 16 | Delegation of German Industry & Commerce Kenya | 35 | Kenya Association of Pharmaceutical Industry |
| 17 | Domain Registrars Association of Kenya | 36 | Kenya Association of Travel Agents |
| 18 | East African Tea Trade Association | 37 | Kenya Association of Women Business Owners |
| 19 | East African Venture Capital Association | 38 | Kenya Association of Women in Tourism |

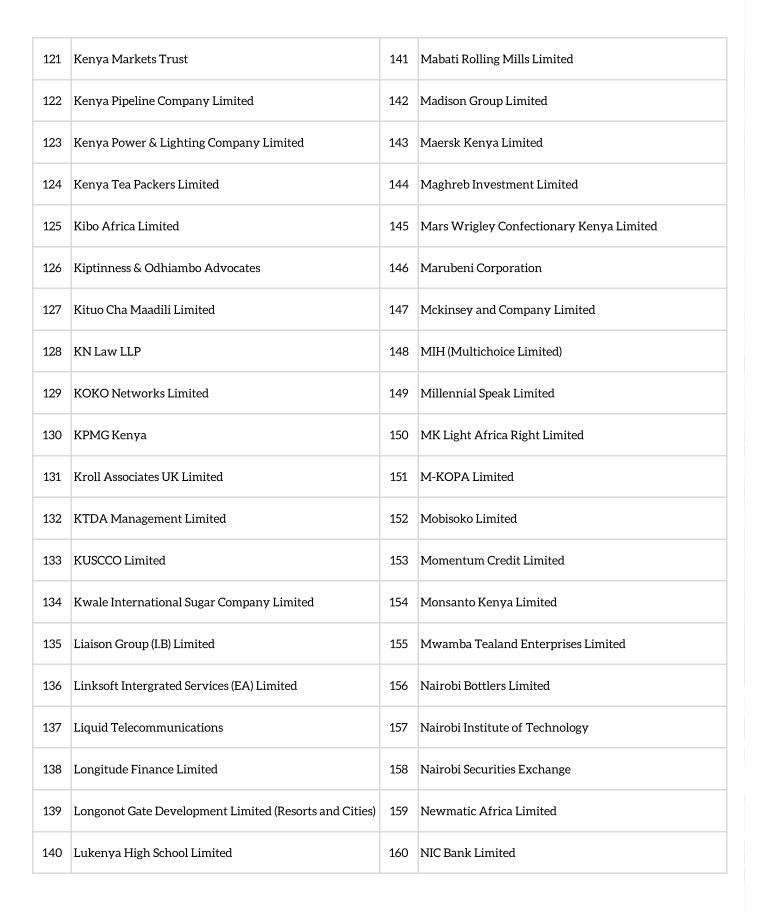


CORPORATE MEMBERS

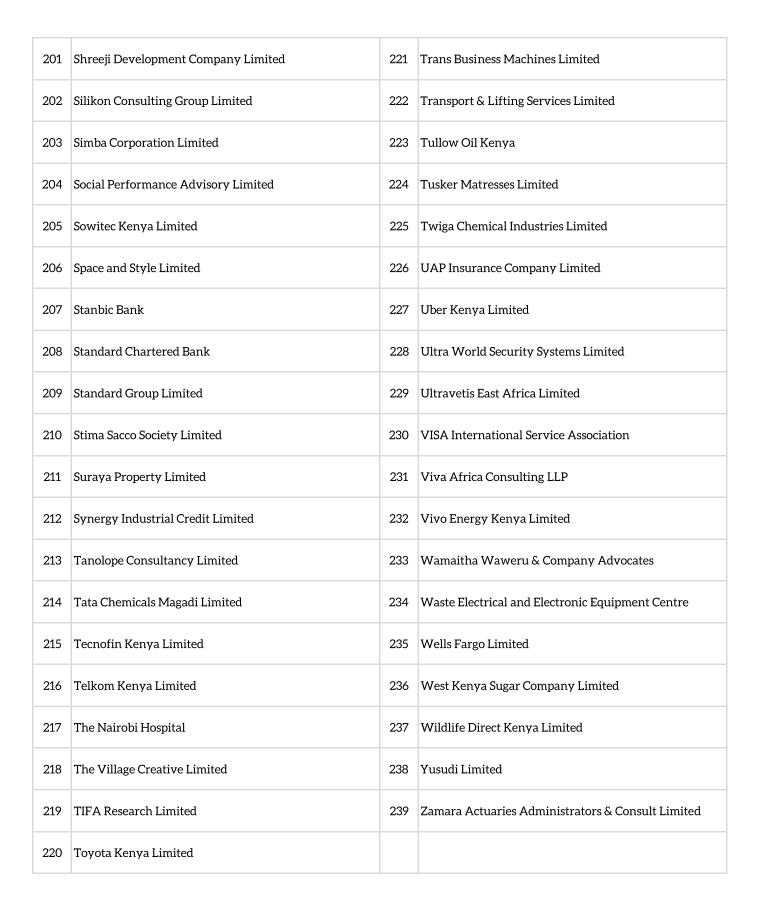
| 1 | Accurite Diagnostics | 21 | Azuri Technologies Kenya Limited |
|----|---|----|--|
| 2 | Actis Africa Limited | 22 | Bamburi Cement Limited |
| 3 | Advantage Financial S.A. | 23 | Base Titanium Limited |
| 4 | Africa Practice East Africa Limited | 24 | Bata Shoe Kenya PLC |
| 5 | Africa Spirits Limited | 25 | Beverage Three Sixty Limited |
| 6 | African Banking Corporation | 26 | Beyond Borders Limited |
| 7 | African Voices Dubbing Company Limited | 27 | Bidco Africa Limited |
| 8 | Agri Experience Limited | 28 | Biogas Power Holdings (EA) Limited |
| 9 | AIG Kenya Limited | 29 | Blackberry Investments |
| 10 | Airtel Networks Kenya Limited | 30 | Blue Nile Rolling Mills Limited |
| 11 | Akiira Geothermal Limited | 31 | Blue Sky Films (EPZ) Limited |
| 12 | Amboseli Court Limited | 32 | BNT Construction & Engineering Kenya Limited |
| 13 | Apec Consortium Limited | 33 | BOC Kenya Limited |
| 14 | Ashleys Kenya Limited | 34 | Bollore Africa Logistics (K) Limited |
| 15 | Associated Battery Manufacturers (EA) Limited | 35 | Brands & Beyond Limited |
| 16 | Astral Aviation Limited | 36 | Bridge International Academies Limited |
| 17 | Atlas Copco East Africa Limited | 37 | Bright Vision Media Limited |
| 18 | Avcon Contractors Limited | 38 | British American Tobacco (BAT) Limited |
| 19 | Avenue Group Limited | 39 | Brookside Dairy Limited |
| 20 | Azuri Blockchain Consultants Limited | 40 | Capricon Group Limited |



| 81 | G4S Kenya Limited | 101 | IBL International Limited |
|-----|---|-----|--------------------------------------|
| 82 | Galana Oil Kenya Limited | 102 | IBM East Africa Limited |
| 83 | Ganatra Plant & Equipment Limited | 103 | Ignite Trade Africa |
| 84 | GAPCO Kenya Limited | 104 | Imperial Housing Group Limited |
| 85 | GE East Africa Services Limited | 105 | Inforparts Limited |
| 86 | Genghis Capital Limited | 106 | Intercity Secure Homes Limited |
| 87 | Gertrude Children's Hospital | 107 | International Quality Awards Limited |
| 88 | Global Prime Time Solutions Limited | 108 | Internet Solutions Kenya Limited |
| 89 | Globeleq Africa Holdings Limited | 109 | Ipsos Limited |
| 90 | Good Testimony Junior School | 110 | Isuzu East Africa Limited |
| 91 | Google Kenya Limited | 111 | Jamii Telecommunications Limited |
| 92 | Grain Industries Limited | 112 | Jijenge Credit Limited |
| 93 | Grant Thornton Consulting Limited | 113 | Jungle Group Holdings Limited |
| 94 | Gumbo & Associates | 114 | Kaluworks Limited |
| 95 | HACO Tiger Brands (EA) Limited | 115 | Karanja Njenga & Company Advocates |
| 96 | Heineken East Africa | 116 | Kenergy Renewables Limited |
| 97 | HF Group | 117 | Kengas Link Limited |
| 98 | Hospitality Systems Consultants Limited | 118 | Kenwest Cables Limited |
| 99 | Human Capital Synergies Africa Limited | 119 | Kenya Bus Service Management Limited |
| 100 | I.S.C. Holdings Limited | 120 | Kenya Kazi Services Limited |



| 161 | Oakar Services Limited | 181 | Redhouse Group Limited |
|-----|--------------------------------------|-----|---------------------------------------|
| 162 | OBG Company Limited | 182 | Rentco East Africa Limited |
| 163 | OCP Kenya Limited | 183 | Rentworks East Africa Limited |
| 164 | Oil & Energy Services Limited | 184 | Resolution Health Limited |
| 165 | One Acre Fund | 185 | ResponsAbility Africa Limited |
| 166 | Optiven Limited | 186 | Revital Healthcare (EPZ) Limited |
| 167 | Oracle Corporation | 187 | Rexe Roofing Products |
| 168 | Oraro & Company Advocates | 188 | Riara Group of Schools |
| 169 | Osho Chemicals Industries Limited | 189 | RSM Eastern Africa Consulting Limited |
| 170 | Panafrican Equipment Limited | 190 | Safaricom Limited |
| 171 | Pevans East Africa Limited | 191 | SAP East Africa Limited |
| 172 | Pewin Cabs Limited | 192 | Sarova Hotels Limited |
| 173 | PKF Kenya | 193 | Sasini Limited |
| 174 | Polucon Services Kenya Limited | 194 | Savannah Cement Limited |
| 175 | Preferred Personnel Africa Limited | 195 | Sayani Investments Limited |
| 176 | Premier Academy | 196 | Scania East Africa Limited |
| 177 | PricewaterhouseCoopers Limited | 197 | Schneider Electric (K) Limited |
| 178 | Prideinn Hotels & Investment Limited | 198 | Senaca East Africa Limited |
| 179 | Procter & Gamble Services Limited | 199 | Serano Africa Limited |
| 180 | Protel Studios Limited | 200 | SGS Kenya Limited |





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